# The Monroe Doctrine (1823)

The Monroe Doctrine was articulated in President James Monroe's seventh annual message to Congress on December 2, 1823. The European powers, according to Monroe, were obligated to respect the Western Hemisphere as the United States' sphere of interest.

President James Monroe's 1823 annual message to Congress contained the Monroe Doctrine, which warned European powers not to interfere in the affairs of the Western Hemisphere.

Understandably, the United States has always taken a particular interest in its closest neighbors – the nations of the Western Hemisphere. Equally understandably, expressions of this concern have not always been favorably regarded by other American nations.

The Monroe Doctrine is the best known U.S. policy toward the Western Hemisphere. Buried in a routine annual message delivered to Congress by President James Monroe in December 1823, the doctrine warns European nations that the United States would not tolerate further colonization or puppet monarchs. The doctrine was conceived to meet major concerns of the moment, but it soon became a watchword of U.S. policy in the Western Hemisphere.

The Monroe Doctrine was invoked in 1865 when the U.S. government exerted diplomatic and military pressure in support of the Mexican President Benito Juárez. This support enabled Juárez to lead a successful revolt against the Emperor Maximilian, who had been placed on the throne by the French government.

Almost 40 years later, in 1904, European creditors of a number of Latin American countries threatened armed intervention to collect debts. President Theodore Roosevelt promptly proclaimed the right of the United States to exercise an "international police power" to curb such "chronic wrongdoing," in his so-called <u>Roosevelt Corollary</u> (or extension) to the Monroe Doctrine.

While the Monroe Doctrine's message was designed to keep European powers out of the Western Hemisphere, Roosevelt would strengthen its meaning to justify sending the United States into other countries of the Western Hemisphere. As a result, U.S. Marines were sent into Santo Domingo in 1904, Nicaragua in 1911, and Haiti in 1915, ostensibly to keep the Europeans out. Other Latin American nations viewed these interventions with misgiving, and relations between the "great Colossus of the North" and its southern neighbors remained strained for many years.

In 1962, the Monroe Doctrine was invoked symbolically when the <u>Soviet Union began to build missile-launching sites in Cuba</u>. With the support of the Organization of American States, President John F. Kennedy threw a naval and air quarantine around the island. After several tense days, the Soviet Union agreed to withdraw the missiles and dismantle the sites. Subsequently, the United States dismantled several of its obsolete air and missile bases in Turkey.

# The Monroe Doctrine (1823)

Note: The Monroe Doctrine was expressed during President Monroe's seventh annual message to Congress, December 2, 1823:

...At the proposal of the Russian Imperial Government, made through the minister of the Emperor residing here, a full power and instructions have been transmitted to the minister of the United States at St. Petersburg to arrange by amicable negotiation the respective rights and interests of the two nations on the northwest coast of this continent. A similar proposal has been made by His Imperial Majesty to the Government of Great Britain, which has likewise been acceded to. The Government of the United States has been desirous by this friendly proceeding of manifesting the great value which they have invariably attached to the friendship of the Emperor and their solicitude to cultivate the best understanding with his Government. In the discussions to which this interest has given rise and in the arrangements by which they may terminate the occasion has been judged proper for asserting, as a principle in which the rights and interests of the United States are involved, that the American continents, by the free and independent condition which they have assumed and maintain, are henceforth not to be considered as subjects for future colonization by any European powers. . .

It was stated at the commencement of the last session that a great effort was then making in Spain and Portugal to improve the condition of the people of those countries, and that it appeared to be conducted with extraordinary moderation. It need scarcely be remarked that the results have been so far very different from what was then anticipated. Of events in that quarter of the globe, with which we have so much intercourse and from which we derive our origin, we have always been anxious and interested spectators. The citizens of the United States cherish sentiments the most friendly in favor of the liberty and happiness of their fellow-men on that side of the Atlantic. In the wars of the European powers in matters relating to themselves we have never taken any part, nor does it comport with our policy to do so. It is only when our rights are invaded or seriously menaced that we resent injuries or make preparation for our defense. With the movements in this hemisphere we are of necessity more immediately connected, and by causes which must be obvious to all enlightened and impartial observers. The political system of the allied powers is essentially different in this respect from that of America. This difference proceeds from that which exists in their respective Governments; and to the defense of our own, which has been achieved by the loss of so much blood and treasure, and matured by the wisdom of their most enlightened citizens, and under which we have enjoyed unexampled felicity, this whole nation is devoted. We owe it, therefore, to candor and to the amicable relations existing between the United States and those powers to declare that we should consider any attempt on their part to extend their system to any portion of this hemisphere as dangerous to our peace and safety. With the existing colonies or dependencies of any European power we have not interfered and shall not interfere. But with the Governments who have declared their independence and maintain it, and whose independence we have, on great consideration and on just principles, acknowledged, we could not view any interposition for the purpose of oppressing them, or controlling in any other manner their destiny, by any European power in any other light than as the manifestation of an unfriendly disposition toward the United States. In the war between those new Governments and Spain we declared our neutrality at the time of their recognition, and to this we have adhered, and shall continue to adhere, provided no change shall occur which, in the judgement of the competent authorities of this Government, shall make a corresponding change on the part of the United States indispensable to their security.

The late events in Spain and Portugal shew that Europe is still unsettled. Of this important fact no stronger proof can be adduced than that the allied powers should have thought it proper, on any principle satisfactory to themselves, to have interposed by force in the internal concerns of Spain. To what extent such interposition may be carried, on the same principle, is a question in which all independent powers whose governments differ from theirs are interested, even those most remote, and surely none of them more so than the United States. Our policy in regard to Europe, which was adopted at an early stage of the wars which have so long agitated that quarter of the globe, nevertheless remains the same, which is, not to interfere in the internal concerns of any of its powers; to consider the government de facto as the legitimate government for us; to cultivate friendly relations with it, and to preserve those relations by a frank, firm, and manly policy, meeting in all instances the just claims of every power, submitting to injuries from none. But in regard to those continents circumstances are eminently and conspicuously different.

It is impossible that the allied powers should extend their political system to any portion of either continent without endangering our peace and happiness; nor can anyone believe that our southern brethren, if left to themselves, would adopt it of their own accord. It is equally impossible, therefore, that we should behold such interposition in any form with indifference. If we look to the comparative strength and resources of Spain and those new Governments, and their distance from each other, it must be obvious that she can never subdue them. It is still the true policy of the United States to leave the parties to themselves, in hope that other powers will pursue the same course....

# Platt Amendment (1903)

https://www.archives.gov/milestone-documents/platt-amendment

Approved on May 22, 1903, the Platt Amendment was a treaty between the U.S. and Cuba that attempted to protect Cuba's independence from foreign intervention. It permitted extensive U.S. involvement in Cuban international and domestic affairs for the enforcement of Cuban independence.

U.S. victory in the Spanish-American War of 1898 produced a peace treaty that compelled Spain to relinquish control of several overseas territories, including Cuba. In April of 1898, Senator Henry M. Teller of Colorado proposed an amendment to the U.S. declaration of war against Spain, which stated that the United States would not establish permanent control over Cuba. The Teller Amendment asserted that the United States "hereby disclaims any disposition of intention to exercise sovereignty, jurisdiction, or control over said island except for pacification thereof, and asserts its determination, when that is accomplished, to leave the government and control of the island to its people." The Senate adopted the amendment on April 19.

Nonetheless, U.S. troops occupied Cuba for several years after the war ended. Under Gen. Leonard Wood, the military government organized a school system, ordered the finances, and made significant progress in eliminating yellow fever.

When the Constitutional Convention of Cuba started its deliberations in July 1900, it received notification that the U.S. Congress intended to attach an amendment to the Cuban Constitution. The following year, Secretary of War Elihu Root drafted a set of articles as guidelines for future United States—Cuba relations. This set of articles became known as the Platt Amendment, after Senator Orville Platt of Connecticut, who presented it. Platt was a U.S. senator from 1879 to 1905 and influenced the decision to annex Hawaii and occupy the Philippines. As chair of the Senate Committee with Relations on Cuba, he sponsored the amendment as a rider attached to the Army Appropriations Bill of 1901. Cubans reluctantly included the amendment, which virtually made Cuba a U.S. protectorate, in their constitution. The Platt Amendment was also incorporated in a permanent treaty between the United States and Cuba.

The Platt Amendment stipulated the conditions for U.S. intervention in Cuban affairs and permitted the United States to lease or buy lands for the purpose of establishing naval bases (the main one was Guantánamo Bay) and coaling stations in Cuba. It barred Cuba from going into debt, making a treaty that would give another nation power over its affairs, or stopping the United States from imposing a sanitation program on the island. Specifically, Article III required that the government of Cuba consent to the right of the United States to intervene in Cuban affairs for "the preservation of Cuban independence, the maintenance of a government adequate for the protection of life, property, and individual liberty, and for discharging the obligations with respect to Cuba imposed by the Treaty of Paris on the United States, now to be assumed and undertaken by the Government of Cuba."

The Platt Amendment supplied the terms under which the United States intervened in Cuban affairs in 1906, 1912, 1917, and 1920. By 1934, rising Cuban nationalism and widespread criticism of the Platt Amendment resulted in its repeal as part of Franklin D. Roosevelt's Good

Neighbor policy toward Latin America. The United States, however, retained its lease on Guantánamo Bay, where a naval base remains in operation today.

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### **Transcript**

Whereas the Congress of the United States of America, by an Act approved March 2, 1901, provided as follows:

Provided further, That in fulfillment of the declaration contained in the joint resolution approved April twentieth, eighteen hundred and ninety-eight, entitled "For the recognition of the independence of the people of Cuba, demanding that the Government of Spain relinquish its authority and government in the island of Cuba, and withdraw its land and naval forces from Cuba and Cuban waters, and directing the President of the United States to use the land and naval forces of the United States to carry these resolutions into effect," the President is hereby authorized to "leave the government and control of the island of Cuba to its people" so soon as a government shall have been established in said island under a constitution which, either as a part thereof or in an ordinance appended thereto, shall define the future relations of the United States with Cuba, substantially as follows:

- "I.-That the government of Cuba shall never enter into any treaty or other compact with any foreign power or powers which will impair or tend to impair the independence of Cuba, nor in any manner authorize or permit any foreign power or powers to obtain by colonization or for military or naval purposes or otherwise, lodgement in or control over any portion of said island."
- "II. That said government shall not assume or contract any public debt, to pay the interest upon which, and to make reasonable sinking fund provision for the ultimate discharge of which, the ordinary revenues of the island, after defraying the current expenses of government shall be inadequate."
- "III. That the government of Cuba consents that the United States may exercise the right to intervene for the preservation of Cuban independence, the maintenance of a government adequate for the protection of life, property, and individual liberty, and for discharging the obligations with respect to Cuba imposed by the treaty of Paris on the United States, now to be assumed and undertaken by the government of Cuba."
- "IV. That all Acts of the United States in Cuba during its military occupancy thereof are ratified and validated, and all lawful rights acquired thereunder shall be maintained and protected."
- "V. That the government of Cuba will execute, and as far as necessary extend, the plans already devised or other plans to be mutually agreed upon, for the sanitation of the cities of the island, to the end that a recurrence of epidemic and infectious diseases may be prevented, thereby assuring protection to the people and commerce of Cuba, as well as to the commerce of the southern ports of the United States and the people residing therein."
- "VI. That the Isle of Pines shall be omitted from the proposed constitutional boundaries of Cuba, the title thereto being left to future adjustment by treaty."

"VII. That to enable the United States to maintain the independence of Cuba, and to protect the people thereof, as well as for its own defense, the government of Cuba will sell or lease to the United States lands necessary for coaling or naval stations at certain specified points to be agreed upon with the President of the United States."

"VIII. That by way of further assurance the government of Cuba will embody the foregoing provisions in a permanent treaty with the United States."

# Theodore Roosevelt's Corollary to the Monroe Doctrine (1905)

https://www.archives.gov/milestone-documents/roosevelt-corollary

In his annual messages to Congress in 1904 and 1905, President Theodore Roosevelt expanded the Monroe Doctrine. The corollary stated that not only were the nations of the Western Hemisphere not open to colonization by European powers, but that the United States had the responsibility to preserve order and protect life and property in those countries.

European intervention in Latin America resurfaced as an issue in U.S. foreign policy when European governments began to use force to pressure several Latin American countries to repay their debts. For example, British, German, and Italian gunboats blockaded Venezuela's ports in 1902 when the Venezuelan government defaulted on its debts to foreign bondholders. Many Americans worried that European intervention in Latin America would undermine their country's traditional dominance in the region.

To keep other powers out and ensure financial solvency, President Theodore Roosevelt issued his corollary. "Chronic wrongdoing...may in America, as elsewhere, ultimately require intervention by some civilized nation," he announced in his annual message to Congress in December 1904, "and in the Western Hemisphere the adherence of the United States to the Monroe Doctrine may force the United States, however reluctantly, in flagrant cases of such wrongdoing or impotence, to the exercise of an international police power."

Roosevelt tied his policy to the Monroe Doctrine, and it was also consistent with his foreign policy of "walk softly, but carry a big stick." Roosevelt stated that in keeping with the Monroe Doctrine, the United States was justified in exercising "international police power" to put an end to chronic unrest or wrongdoing in the Western Hemisphere.

This so-called Roosevelt Corollary—a corollary is an extension of a previous idea—to the Monroe Doctrine contained a great irony. The Monroe Doctrine had been sought to prevent European intervention in the Western Hemisphere, but now the Roosevelt Corollary justified American intervention throughout the Western Hemisphere. In 1934, Franklin D. Roosevelt renounced interventionism and established his Good Neighbor policy within the Western Hemisphere.

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### **Transcript**

(Excerpted from Theodore Roosevelt's Annual Message to Congress, December 6, 1904)

In treating of our foreign policy and of the attitude that this great Nation should assume in the world at large, it is absolutely necessary to consider the Army and the Navy, and the Congress, through which the thought of the Nation finds its expression, should keep ever vividly in mind the fundamental fact that it is impossible to treat our foreign policy, whether this policy takes shape in the effort to secure justice for others or justice for ourselves, save as conditioned upon the attitude we are willing to take toward our Army, and especially toward our Navy. It is not merely unwise, it is contemptible, for a nation, as for an individual, to use high-

sounding language to proclaim its purposes, or to take positions which are ridiculous if unsupported by potential force, and then to refuse to provide this force. If there is no intention of providing and keeping the force necessary to back up a strong attitude, then it is far better not to assume such an attitude.

The steady aim of this Nation, as of all enlightened nations, should be to strive to bring ever nearer the day when there shall prevail throughout the world the peace of justice. There are kinds of peace which are highly undesirable, which are in the long run as destructive as any war. Tyrants and oppressors have many times made a wilderness and called it peace. Many times peoples who were slothful or timid or shortsighted, who had been enervated by ease or by luxury, or misled by false teachings, have shrunk in unmanly fashion from doing duty that was stern and that needed self-sacrifice, and have sought to hide from their own minds their shortcomings, their ignoble motives, by calling them love of peace. The peace of tyrannous terror, the peace of craven weakness, the peace of injustice, all these should be shunned as we shun unrighteous war. The goal to set before us as a nation, the goal which should be set before all mankind, is the attainment of the peace of justice, of the peace which comes when each nation is not merely safe-guarded in its own rights, but scrupulously recognizes and performs its duty toward others. Generally peace tells for righteousness; but if there is conflict between the two, then our fealty is due first to the cause of righteousness. Unrighteous wars are common, and unrighteous peace is rare; but both should be shunned. The right of freedom and the responsibility for the exercise of that right can not be divorced. One of our great poets has well and finely said that freedom is not a gift that tarries long in the hands of cowards. Neither does it tarry long in the hands of those too slothful, too dishonest, or too unintelligent to exercise it. The eternal vigilance which is the price of liberty must be exercised, sometimes to guard against outside foes; although of course far more often to guard against our own selfish or thoughtless shortcomings.

If these self-evident truths are kept before us, and only if they are so kept before us, we shall have a clear idea of what our foreign policy in its larger aspects should be. It is our duty to remember that a nation has no more right to do injustice to another nation, strong or weak, than an individual has to do injustice to another individual; that the same moral law applies in one case as in the other. But we must also remember that it is as much the duty of the Nation to guard its own rights and its own interests as it is the duty of the individual so to do. Within the Nation the individual has now delegated this right to the State, that is, to the representative of all the individuals, and it is a maxim of the law that for every wrong there is a remedy. But in international law we have not advanced by any means as far as we have advanced in municipal law. There is as yet no judicial way of enforcing a right in international law. When one nation wrongs another or wrongs many others, there is no tribunal before which the wrongdoer can be brought. Either it is necessary supinely to acquiesce in the wrong, and thus put a premium upon brutality and aggression, or else it is necessary for the aggrieved nation valiantly to stand up for its rights. Until some method is devised by which there shall be a degree of international control over offending nations, it would be a wicked thing for the most civilized powers, for those with most sense of international obligations and with keenest and most generous appreciation of the difference between right and wrong, to disarm. If the great civilized nations of the present day should completely disarm, the result would mean an immediate recrudescence of barbarism in one form or another. Under any circumstances a sufficient armament would have to be kept up to serve the purposes of international police; and until international cohesion and the sense of international duties and rights are far more advanced than at present, a nation desirous both of securing respect for itself and of doing good to others must have a force adequate for the work which it feels is allotted to it as its part of the general world duty. Therefore it follows that a self-respecting, just, and far-seeing nation should on the one hand endeavor by every means to aid in the development of the various movements which tend to provide substitutes for war, which tend to render nations in their actions toward one another, and indeed toward their own peoples, more responsive to the general sentiment of humane and civilized mankind; and on the other hand that it should keep prepared, while scrupulously avoiding wrongdoing itself, to repel any wrong, and in exceptional cases to take action which in a more advanced stage of international relations would come under the head of the exercise of the international police. A great free people owes it to itself and to all mankind not to sink into helplessness before the powers of evil.

We are in every way endeavoring to help on, with cordial good will, every movement which will tend to bring us into more friendly relations with the rest of mankind. In pursuance of this policy I shall shortly lay before the Senate treaties of arbitration with all powers which are willing to enter into these treaties with us. It is not possible at this period of the world's development to agree to arbitrate all matters, but there are many matters of possible difference between us and other nations which can be thus arbitrated. Furthermore, at the request of the Interparliamentary Union, an eminent body composed of practical statesmen from all countries, I have asked the Powers to join with this Government in a second Hague conference, at which it is hoped that the work already so happily begun at The Hague may be carried some steps further toward completion. This carries out the desire expressed by the first Hague conference itself.

It is not true that the United States feels any land hunger or entertains any projects as regards the other nations of the Western Hemisphere save such as are for their welfare. All that this country desires is to see the neighboring countries stable, orderly, and prosperous. Any country whose people conduct themselves well can count upon our hearty friendship. If a nation shows that it knows how to act with reasonable efficiency and decency in social and political matters, if it keeps order and pays its obligations, it need fear no interference from the United States. Chronic wrongdoing, or an impotence which results in a general loosening of the ties of civilized society, may in America, as elsewhere, ultimately require intervention by some civilized nation, and in the Western Hemisphere the adherence of the United States to the Monroe Doctrine may force the United States, however reluctantly, in flagrant cases of such wrongdoing or impotence, to the exercise of an international police power. If every country washed by the Caribbean Sea would show the progress in stable and just civilization which with the aid of the Platt Amendment Cuba has shown since our troops left the island, and which so many of the republics in both Americas are constantly and brilliantly showing, all question of interference by this Nation with their affairs would be at an end. Our interests and those of our southern neighbors are in reality identical. They have great natural riches, and if within their borders the reign of law and justice obtains, prosperity is sure to come to them. While they thus obey the primary laws of civilized society they may rest assured that they will be treated by us in a spirit of cordial and helpful sympathy. We would interfere with them only in the last resort, and then only if it became evident that their inability or unwillingness to do justice at home and abroad had violated the rights of the United States or had invited foreign aggression to the detriment of the entire body of American nations. It is a mere truism to say that every nation, whether in America or anywhere else, which desires to maintain its freedom, its independence, must ultimately realize that the right of such independence can not be separated from the responsibility of making good use of it.

In asserting the Monroe Doctrine, in taking such steps as we have taken in regard to Cuba, Venezuela, and Panama, and in endeavoring to circumscribe the theater of war in the Far East,

and to secure the open door in China, we have acted in our own interest as well as in the interest of humanity at large. There are, however, cases in which, while our own interests are not greatly involved, strong appeal is made to our sympathies. Ordinarily it is very much wiser and more useful for us to concern ourselves with striving for our own moral and material betterment here at home than to concern ourselves with trying to better the condition of things in other nations. We have plenty of sins of our own to war against, and under ordinary circumstances we can do more for the general uplifting of humanity by striving with heart and soul to put a stop to civic corruption, to brutal lawlessness and violent race prejudices here at home than by passing resolutions and wrongdoing elsewhere. Nevertheless there are occasional crimes committed on so vast a scale and of such peculiar horror as to make us doubt whether it is not our manifest duty to endeavor at least to show our disapproval of the deed and our sympathy with those who have suffered by it. The cases must be extreme in which such a course is justifiable. There must be no effort made to remove the mote from our brother's eye if we refuse to remove the beam from our own. But in extreme cases action may be justifiable and proper. What form the action shall take must depend upon the circumstances of the case; that is, upon the degree of the atrocity and upon our power to remedy it. The cases in which we could interfere by force of arms as we interfered to put a stop to intolerable conditions in Cuba are necessarily very few. Yet it is not to be expected that a people like ours, which in spite of certain very obvious shortcomings, nevertheless as a whole shows by its consistent practice its belief in the principles of civil and religious liberty and of orderly freedom, a people among whom even the worst crime, like the crime of lynching, is never more than sporadic, so that individuals and not classes are molested in their fundamental rights--it is inevitable that such a nation should desire eagerly to give expression to its horror on an occasion like that of the massacre of the Jews in Kishenef, or when it witnesses such systematic and long-extended cruelty and oppression as the cruelty and oppression of which the Armenians have been the victims, and which have won for them the indignant pity of the civilized world.

# Joint Resolution to Provide for Annexing the Hawaiian Islands to the United States (1898)

https://www.archives.gov/milestone-documents/joint-resolution-for-annexing-the-hawaiian-islands

### On July 7, 1898, the Hawaiian Islands were annexed by this joint resolution.

When the Hawaiian islands were formally annexed by the United States in 1898, the event marked the end of a lengthy internal struggle between native Hawaiians and non-native American businessmen for control of the Hawaiian government.

In 1810, King Kamehameha had unified all of the Hawaiian Islands into one royal kingdom. Later, the traditional Hawaiian monarchy was overthrown in favor of a constitutional monarchy. Eventually, the monarchy itself was abandoned in favor of a government elected by a small group of enfranchised voters, although the Hawaiian monarch was retained as the ceremonial head of the government.

During the 19th Century, Western influence grew. David Kalākaua was the last king of Hawaii, ruling from 1874 to 1891. In 1885, following a tradition of treaties favoring the United States, he signed a trade reciprocity treaty with the United States. This free-trade agreement made it possible for sugar to be sold to the U.S. market tax-free.

By 1887, when the Reciprocity Treaty was renewed, the Kingdom of Hawaii was overrun by white landowners, missionaries, and businessmen. The king promoted Hawaiian culture and traditions, but Hawaiian sovereignty suffered. U.S. sugar plantation owners came to dominate the politics of the islands. Their presence impacted social and economic life as well – the landholding system changed, and many aspects of traditional culture were prohibited, including teaching the Hawaiian language and performing the native Hula dance.

On July 6, 1887, a militia affiliated with the Hawaiian League, a non-native mostly U.S. businessmen's political party opposed to the king, under the leadership of Lorrin Thurston, threatened King Kalākaua. He was forced to sign a new constitution stripping him of his power and many native Hawaiians of their rights. It also replaced the cabinet with non-native politicians and businessmen. The new constitution came to be known as the "Bayonet Constitution" because Kalākaua signed it under duress.

When King Kalākaua died in 1891, his sister Lili'uokalani succeeded him. Though she introduced a new constitution that would restore her power and Hawaiian rights, she would be Hawaii's last monarch. Her move was countered by the "Committee of Safety," a group of non-native U.S. businessmen and politicians with sugar interests. Led by Sanford Dole, they had monetary reasons for doing so – they feared that the United States would establish a tariff on sugar imports, endangering their profits, and wanted to protect Hawaii's free-trade status. The United States was the major importer of Hawaiian agricultural products.

Supported by John Stevens, the U.S. Minister to Hawaii, and a contingent of Marines from the warship, U.S.S. *Boston*, the Committee overthrew Queen Lili'uokalani in a bloodless coup on January 17, 1893. The Committee of Safety proclaimed itself to be the Provisional Government. Without permission from the U.S. State Department, Minister Stevens

recognized the new government and proclaimed Hawaii a U.S. protectorate. President Benjamin Harrison signed a treaty of annexation with the new government. Before the Senate could ratify it, however, Grover Cleveland replaced Harrison as president and subsequently withdrew the treaty.

Dole sent a delegation to Washington in 1894 seeking annexation. Instead, President Cleveland appointed special investigator James Blount to look into the events in the Hawaiian Islands. The Blount Commission found that Lili'uokalani had been overthrown illegally, and ordered that the American flag be lowered from Hawaiian government buildings. Lili'uokalani never regained power, however. Sanford Dole, leader of the Committee of Safety and the president of the Provisional Government of Hawaii, refused to turn over power. Dole argued that the United States had no right to interfere in the internal affairs of Hawaii. The Provisional Government then proclaimed Hawaii a republic – the Republic of Hawaii – in 1894, with Dole its first president.

The overthrow of Lili'uokalani and imposition of the Republic of Hawaii was contrary to the will of the native Hawaiians. In fact, there had been a series of rebellions by Native Hawaiians since the imposition of the Bayonet Constitution in 1887. On January 5, 1895, during the "Wilcox Rebellion," an armed revolt was suppressed by Republic of Hawaii forces. The leaders of the revolt were imprisoned along with Queen Lili'uokalani.

In March of 1897, William McKinley was inaugurated as President of the United States. McKinley was in favor of annexation, and the change in leadership was soon felt. On June 16, 1897, McKinley and three representatives of the government of the Republic of Hawaii – Lorrin Thurston, Francis Hatch, and William Kinney – signed a treaty of annexation. President McKinley then submitted the treaty to the U.S. Senate for ratification.

Queen Liliuokalani and her fellow citizens successfully protested the annexation by petitioning Congress. Native Hawaiian groups organized a mass petition drive. They hoped that if the U.S. government realized that the majority of native Hawaiian citizens opposed annexation, the move to annex Hawaii would be stopped. In the fall of 1897, a Petition Against Annexation was signed by 21,269 native Hawaiian people – more than half of the 39,000 native Hawaiians and mixed-blood persons reported by the Hawaiian Commission census that year. A Hawaiian delegation brought the petition to Washington, DC; and the delegates and Lili'uokalani met with Senators. Their petition was read to the Senate and formally accepted. By the time the delegates left Washington in February 1898, only 46 senators were willing to vote for annexation and the treaty was defeated.

Other events, however, immediately brought the subject of annexation up again. On February 15, 1898, the U.S. Battleship *Maine* was blown up in Havana Harbor in Cuba. The ensuing Spanish-American War, part of which was fought in the Philippine Islands, established the argument that the Hawaiian islands would be strategically valuable as a mid-Pacific fueling station and naval installation.

The pro-annexation forces in Congress submitted a proposal to annex the Hawaiian Islands by joint resolution, which required only a simple majority vote in both houses. This controversial approach eliminated the 2/3 majority needed to ratify a treaty; as a result, the necessary support for annexation was in place. House Joint Resolution 259, 55th Congress, 2nd session, known as the "Newlands Resolution," passed Congress and was signed into law by President

McKinley on July 7, 1898 — the Hawaiian islands were officially annexed by the United States. Sanford Dole became the first Governor of the Territory of Hawaii.

In a last, unsuccessful attempt to return control of her homeland to native Hawaiians, Queen Lili'uokalani sent a letter of protest to the U.S. House of Representatives. She stated that her throne had been taken illegally, and that any U.S. efforts to annex Hawaii without the due process of law would be unacceptable.

As a territory, Hawaii had little power in the U.S. government, holding only one, non-voting representative in the House of Representatives. The territory status allowed rich, white plantation owners to import cheap labor and export their products to the mainland with low tariffs. These landowners used their power to keep Hawaii in territorial status. Native Hawaiians and non-white Hawaiian residents, however, began to push for statehood. These residents wanted the same rights as U.S. citizens living in one of the 48 states. They wanted a voting representative in Congress and the right to elect their own governor and judges, who were currently appointed.

Over the course of the next 50 years, the Territory of Hawaii worked to achieve statehood. The legislature sent multiple proposals to Congress including a joint resolution requesting statehood in 1903, only to be denied. Other resolutions were similarly ignored. In 1937, a congressional committee found that Hawaii met all qualifications for statehood and held a vote on statehood in Hawaii. Although this resulted in a vote in favor of statehood, the attack at Pearl Harbor paused all talks as the Japanese population in Hawaii came under suspicion by the U.S. government. After the war, Hawaii's territorial delegate, Joe Farrington, revived the battle for statehood. The House debated and passed multiple Hawaii statehood bills, but the Senate did not vote on them. Hawaiian activist groups, students, and political bodies sent in letters endorsing statehood in hopes of spurring congressional action. Then in the 1950s, Congress combined Hawaii's statehood bid with Alaska's. Congress ultimately decided to first grant statehood to Alaska, a then-Democratic leaning territory, in early 1959. With this new Democratic state, Congress was now open to granting the then-Republican leaning Hawaii statehood to restore political balance.

Finally, in March 1959, a Hawaii statehood resolution passed both the House and the Senate, and President Eisenhower signed it into law. That June, the citizens of Hawaii voted on a referendum to accept the statehood bill. On August 21, 1959, President Eisenhower signed the official proclamation admitting Hawaii as the 50th state, marking the end of over half a century of work for Hawaiian statehood.

# **Open Door policy (1899-1900)**

United States-China [1899, 1900] <a href="https://www.britannica.com/event/Open-Door-policy">https://www.britannica.com/event/Open-Door-policy</a>

The Open Door policy was a statement of principles initiated by the United States in 1899 and 1900. It called for protection of equal privileges for all countries trading with China and for the support of Chinese territorial and administrative integrity. The statement was issued in the form of two circulars (diplomatic notes), dispatched by U.S. Secretary of State John Hay to Great Britain, Germany, France, Italy, Japan, and Russia. The Open Door policy was a cornerstone of American foreign policy in East Asia until the mid-20th century.

The Open Door policy was drafted by the United States about activity in China. The policy supported equal privileges for all the countries trading with China and reaffirmed China's territorial and administrative integrity. Great Britain, Germany, France, Italy, Japan, and Russia were the recipients of the Open Door policy notes; other countries later affirmed the terms of the policy in the Nine-Power Pact of 1922.